



## ANNUAL PROGRESS & FINANCIAL REPORT

***Please send this report ELECTRONICALLY to the Central Management Unit (CMU) as well as a copy to the National Contact Persons (NCPs) of the coordinator and project partners***

***The coordinator of the project must submit this report within 60 calendar days after the end of each calendar year, on behalf of the consortium.***

***If you have any additional question,  
please contact the AAL CMU at [CMU@aal-europe.eu](mailto:CMU@aal-europe.eu),  
or your NCP (see details on [www.aal-europe.eu/aal-ncp](http://www.aal-europe.eu/aal-ncp))***

<b>Report date</b>	29/02/2012
<b>Reported period</b>	This report covers the period from 09/2011 to 31/12/2011
<b>Report No.</b>	It is the first annual report of the project.

PROJECT	
<b>Project full title</b>	Solution Assisting the Shop Hopping of Elderly
<b>Project acronym</b>	ELDERHOP
<b>Project No.</b>	AAL-2010-3-037
<b>Project Website</b>	http://elderhop.com/
<b>Project duration</b>	<ul style="list-style-type: none"> <li>•Starting date: 01/09/2011</li> <li>•Termination date: 31/08/2013</li> </ul>
<b>Coordinator's name and details</b>	Full name: Barnabás Málnay E-mail address: barnabas.malnay@mmklaszter.com Telephone number: +36 30 930 3415

PROJECT PARTNERS			
No.	PARTNER ORGANISATION NAME	PARTNER ORG. ACRONYM	AAL NATIONAL FUNDING AGENCY
1 (coord.)	Mobility and Multimedia Coordination Office Nonprofit Ltd.	MMO	National Development Agency
2	KIBU Innovation Nonprofit Ltd.	KIBU	National Development Agency
3	HomeSys Media Ltd.	HomeSys	National Development Agency
4	Center for Usability Research and Engineering	CURE	Die Österreichische Forschungsförderungsgesellschaft (FFG)
5	COOSS Marche	COOSS	MIUR - Ministero dell'Istruzione, Università e Ricerca" (Ministry of Education, University and Research)
6	create-mediadesign GmbH	CREATE	Die Österreichische Forschungsförderungsgesellschaft (FFG)
7	Intergrasys SA	Intergrasys	Ministerio de Industria Energía y

			Turismo of Spain (MINETUR)
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## 1. ADMINISTRATIVE PROJECT PROGRESS

Report below any changes in administrative aspects of the project, excluding all financial aspects.

CHANGE IN	NO	YES	IF YES: REMARKS/EXPLANATIONS
Duration of the project	X		
Consortium composition	X		
Project staff members		X	IN JULY 2011, BARNABÁS MÁLNAY (MMO) TOOK OVER FROM MIKLÓS CSÁNYI (MMO) AND BECAME THE COORDINATOR OF THE PROJECT. AT COOSS, A NEW COLLEAGUE, DR. LORENZA LUPINI BECAME ACTIVE IN THE PROJECT.
Other	X		

## 2. DELIVERABLES SUBMITTED AND MILESTONES ACHIEVED DURING THE REPORTED PERIOD

Please list below the deliverables and milestones, using the same numbering as specified in the description of work.

In case of deviations from the description of work (work plan) regarding delivery dates, achievement of milestones or changes in planned outputs, please give details, and indicate whether and to whom (AAL NFA/NCP) the changes have been communicated.

DELIVERABLE	DUE DATE	RESPONSIBLE PARTNER	DELIVERY DATE	REMARKS/EXPLANATIONS
D.1.1	31/10/2011	MMO	09/09/2011	PROJECT COLLABORATION PLATFORM HAS BEEN SET UP AND LAUNCHED VIA BASECAMP IN SEPTEMBER 2011.
D.1.2	30/11/2011	MMO	EXPECTED: 15/05/2012	

D.1.3	31/12/2011	MMO	EXPECTED: 30/04/2012	MAJOR PROJECT RISK SO FAR: SLOWER PROGRESS DUE TO LACKING FUNDING. DETAILED PLAN FOR THE NEXT 16 MONTHS TO BE DEVELOPED IN 04.2012.
D.2.1	30/11/2011	CURE	18/01/2012	
D.6.1	30/11/2011	CREATE	EXPECTED: 15/06/2012	TO FINALIZE THE FUNCTIONAL MARKET ANALYSES REPORT, INPUTS FROM OTHER WPS (LIKE USE-CASES AND USER-STORIES) ARE REQUIRED, SO THE DELIVERY DATE OF THIS DELIVERABLE WAS POSTPONED TO 2012.

MILESTONE	DUE DATE	RESPONSIBLE PARTNER	ACHIEVEMENT DATE	REMARKS/EXPLANATIONS
M.1.1	31/10/2011	MMO	09/09/2011	PLATFORM SET-UP AND RUNNING.
M.2.1	30/11/2011	CURE	18/01/2012	

### 3. SCIENTIFIC/TECHNICAL PROJECT PROGRESS TO DATE

Please check appropriate box:

The project **X** is in line with (or) ☐ deviates from the valid description of work (version/date: )  
In the case of deviation, please explain how and why:

Provide a summary of developments since the last report, including:

- The performance of the project consortium
- Technical achievements
- End-user services

Performance of the consortium:

In the specified period, the project's implementation and development processes ran as planned in the project proposal. The consortium could fulfill its commitments for the year 2011. At the kick-off meeting, the research methodology was defined by the consortium members, and during the reporting

period the consortium members worked well together on the implementation of WP2.  
The project team tracks and archives its progress using an online project management platform.

Technical achievements:

During the reporting period the collection and analysis of user needs was implemented, and work on the definition of use cases and scenarios for the functional requirements report (D2.2) and the non-functional requirements report (D2.3) was started.

End-users services:

The project is emphatically based on inputs from potential end-users. Relevant data is collected from end-users via focus group sessions and interviews supported with video ethnography. In addition to data collected through desk research, four focus group sessions were conducted, and a round of ethnographic survey in the form of video interviews was used as well. Based on the results gained from this research, the consortium was able to define the optimal technical specifications of the system, which will be updated and improved in the course of the rest of the project according to further inputs and evidence collected on elderly needs and requirements.

After the initial collection and analysis of the needs of the target group, the definition of use cases and user stories was started.

*How many consortium meetings were held during the period covered by this report?*

Physical consortium meetings: A kick-off meeting as consortium meeting was held in Budapest (13-14 September, 2011) during the period covered by this report.

Virtual meetings: teleconferences were held approximately every 3 weeks to discuss progress.

#### 4. IMPACT AND AWARENESS ACTIVITIES

PLEASE INDICATE IF THE PROJECT WILL PRODUCE/ACHIEVE OR HAS PRODUCED/ACHIEVED ANYTHING OF SPECIAL INTEREST FOR THE AAL JP (E.G. A PROJECT EVENT, PRESS RELEASES, PUBLICATIONS, PATENTS, DEMONSTRATORS, ETC.).

Project participant responsible (indicate country)	Activity	Date	Medium and reference (press, event, newsletter, webpage, etc.)	Indicative coverage
MMO, Hungary	Project kick-off meeting held in Budapest	13-14/09/2011	Project event	Consortium members

Integrasys, SP	Participation at the AAL Forum 2011 with an ElderHop poster	26-28/09/2011	AAL Forum 2011 – Lecce (Italy)	Scientific & Industrial communities; Institutions; Press; Audience in excess than 500 visitors
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## 5. OTHER COMMENTS

*Report below any other issue or comment (optional)*

*(your text here)*

**DO NOT FORGET TO FORWARD ALL UPDATES OF OFFICIAL PROJECT DOCUMENTS (E.G. DESCRIPTION OF WORK, CONSORTIUM AGREEMENT, ETC.) TO THE AAL CENTRAL MANAGEMENT UNIT AND NCP OF THE COORDINATOR AND PROJECT PARTNERS.**

## 6. FINANCIAL REPORT

### PROJECT FINANCIAL DEVELOPMENT DURING THE REPORTING PERIOD

PARTNER ORG. ACRONYM	Actual cost of the project for the reporting period	Planned cost of the project for the reporting period	Actual effort in person/ months for the reporting period	Planned effort in person/ months for the reporting period	Remarks
1 MMO	22,551.62 €	18,000 €	4 PM	4 PM	.
2 KIBU	11,815,23 €	12,712.16 €	6 PM	6 PM	
3 HomeSys	13,150.27 €	14,200 €	3 PM	3.5 PM	
4 CURE	15,722 €	36,000 €	3.1 PM	6 PM	
5 COOSS	13,265.80 €	54,573.75 €	3.1 PM	6.3 PM	
6 CREATE	3,636 €	4,726.8 €	1 PM	1.3 PM	
7 Integrasys	11,792 €	18,731 €	2.64 PM	3.35 PM	
TOTAL	91,932.92 €	158,943.71 €	22.84 PM	30.45 PM	

### PROJECT PAYMENTS DURING THE REPORTING PERIOD

Partner Organisation Acronym	Funding <u>requested</u> (if applicable)	Date of request sending (if applicable)	Date of receiving the money	Time between request and receive(if applicable)	Remarks
1	€	DD/MM/YYYY	DD/MM/YYYY		
2	€	DD/MM/YYYY	DD/MM/YYYY		
3	€	DD/MM/YYYY	DD/MM/YYYY		
TOTAL	€	-----	-----	-----	-----

### ADDITIONAL INFORMATION

***Please check appropriate box:***

***The financial progress of the project ☒ is in line with (or) ☐ deviates from the partner's Grant Agreements & Work Packages plans (personal efforts, other costs, etc)?***

***In case of deviation, please explain how and why:***

**Have you encountered or do you foresee any financial difficulties for the project realisation (e.g. payments, additional costs, other)?**

As the national contract negotiation processes are on-going at some project partners (especially in the case of Hungarian project partner), consortium members have to pre-finance the project work.

**Do you want to make any other comments in relation to the financial aspects of the project?**

No